



Filing ID #10022558

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: James D. O'Donnell
Status: Congressional Candidate
State/District: NY18

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2018
Filing Date: 05/14/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Charles Schwab [HE]		\$100,001 - \$250,000	Dividends, Interest	\$201 - \$1,000	\$1,001 - \$2,500
Chase Bank [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Equi-Vest variable annuity [OT]		\$250,001 - \$500,000	Tax-Deferred		
DESCRIPTION: Variable annuity retirement account					
Harbor Capital Appreciation [HE]		\$1,001 - \$15,000	Capital Gains, Dividends, Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Hudson Heritage [BA]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
John Hancock [FN]		\$100,001 - \$250,000	Annuity	\$5,001 - \$15,000	\$5,001 - \$15,000
NY 529 [5P]		\$15,001 - \$50,000	None		
LOCATION: NY					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Orange County Mass Mutual Deferred Comp. [OT]		\$250,001 - \$500,000	Tax-Deferred		
DESCRIPTION: Orange County deferred compensation retirement account					
Pacific Life Variable Annuity [OT]		\$100,001 - \$250,000	Tax-Deferred		
DESCRIPTION: Variable Annuity retirement account.					
Rental Property [RP]		\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: Long Beach, NY, US					
Sterling National Bank [IH]		\$1 - \$1,000	Dividends, Interest	\$1 - \$200	\$1 - \$200

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
NY Archdiocesen	Spouse pension	N/A	N/A
Goshen Central School District	spouse salary	N/A	N/A
NY Sate Police pension system	Pension	\$24,000.00	\$53,485.00
Orange County NY	County Legislator salary	\$14,000.00	\$30,811.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Vice Chairman	Newburgh Armory Unity Center
President	Goshen NY Rotary
Board Member	Safe Homes of Orange County
Board Member	Kaplan Family Foundation

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: James D. O'Donnell , 05/14/2018